



Welcome to WestStar Credit Union!

We are so excited to have you as a WestStar member. This packet includes important documentation that will help make the transition from LVUP to your new WestStar account more efficient.

As a full-service financial institution, we offer free checking accounts. If you would like to open a free checking account to go with your new share account, please give us a call at 800-729-9328 or stop by a branch.

**Let's get started:**

Utilize this table to help ensure you completed all necessary documentation.

Document	Completed?	Returned to WestStar?
1. Account Signature Card		
2. Photocopy of driver's license or state ID		
3. Review e-Sign Disclosure and Consent		N/A
4. Review Important Account Information for Members		N/A
5. Review Privacy Policy		
6. Review Fee Schedule		N/A
7. Order Debit Card		N/A

**Step 1:** Complete the Account signature card.

This is our membership agreement and establishes your membership with WestStar Credit Union. You already have one with LVUP, but we want to be sure we have accurate, up to date, information for our records.

1. Complete the Individual Account Owner Information box with your information.  
Complete the Additional account owner information box if you have an additional owner on your account.
2. Complete the Designation of Beneficiary box. This will be who you want your funds to go to in the event of your death.
3. Check whether you would like information via paper or via electronic means.
4. Sign at the bottom. If you have an additional owner, they need to sign as well.
5. Place in the enclosed return envelope.



**Step 2: Make a photocopy of your driver's license or state ID**

If you have a scanner and printer at home, please make a copy of the front and back of your driver's license or state ID and include that in the return envelope.

If you do not have access to a copier, please give us a call and we can discuss other options to fulfill this request.

**Step 3: Review the e-Sign Disclosure and Consent**

Please read over carefully and contact us with any questions. Keep this for your records.

**Step 4: Review the Important Account Information for Members**

Please read over carefully and contact us with any questions. Keep this for your records.

**Step 5: Review the Privacy Policy**

Please read over carefully and contact us with any questions. Keep this for your records.

If you want to opt out of marketing contact, please complete the opt-out form and include it in the envelope.

**Step 6: Review the Fee Schedule**

Please read over carefully and contact us with any questions. Keep this for your records.

**Step 7: Pick up or order your debit card**

We offer free debit cards to access your savings account at an ATM. You can either stop by one of our branches to have one instantly printed and issued to you, or you can call us and we can place an order to have one mailed to the address we have on file.

You will not be able to make purchases with the debit card attached to your share account at merchants. We do offer a free checking account with debit card that can be used to make purchases. Give us a call today to learn more and open a checking account!

**If you do not feel comfortable completing paper forms and mailing them back to WestStar Credit Union, you are welcome to stop by a branch or give us a call at 800-729-9328 for other options.**

We look forward to meeting all your financial needs!